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INCOMING BELGIUM

COUNTRY AND PEOPLE

Capital	Brussels (2.11 million inhabitants) (2022)
Area	30,530 km ²
Inhabitants	2021: 11.6 million (growth rate 0.3 %)*; Forecast 2026: 11.8 million
Mean age	41.6 years
Economy	GDP per capita: 50,413 US\$ (2021)*, GDP – real growth rate + 6.0 % (2021)*
Unemployment rate	6.2% (2021)*
Inflation rate	2.7% (2021)*

* Forecast

GENERAL TRAVEL BEHAVIOUR 2021

DESTINATIONS OF TRIPS ABROAD

Rank

- 1 Spain
- 2 France
- 3 Netherlands

4 Germany

INTENSITY OF TRAVEL ABROAD

92.8%

(resident population from 15 years on)

=0.9 trips per person

DESTINATION GERMANY

YEAR 2021

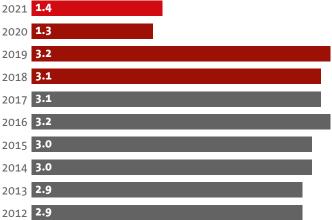
623,963 arrivals from Belgium 1,403,920 overnight stays (camping included)

VOLUME OF OVERNIGHT STAYS

Increase 2012 – 2021: b	y- 51.1 %
Growth 2020 – 2021:	+3.8%
Average annual rate of change 2012 – 20	021: -3.9%

TOTAL SALES TURNOVER FOR INCOMING TRIPS round **0.6 billion** Euro (2021)







MOST POPULAR DESTINATIONS IN 2021

RANK	FEDERAL STATES (Overnight stays = o. s.)	CITIES (more than 100,000 inhabitants)
1	Rhineland-Palatinate with 22.7% of all o. s.	Berlin with 117,890 o. s.
2	North Rhine-Westphalia with 20.1% of all o.s.	Cologne with 48,992 o. s.
3	Baden-Württemberg with 18.3% of all o. s.	Munich with 36,044 o. s.
4	Bavaria with 12.6% of all o. s.	Düsseldorf with 27,445 o. s.

PURPOSE OF ALL INCOMING TRIPS (624 thousand arrivals)

Only one answer possible. Deviations from 100 % due to rounding

77% Holiday trips

Type of holiday trip: 44% City holidays/visit of an event 18% Holidays in tourist regions 12% Touring holidays

17% VFR-/other trips-

7% Business trips

Type of business trip:

53 % Promotable business trips

Type of promotable business trip: 88% Conferences/congresses/seminars 11% Incentives 2% Exhibits/trade fairs

47 % Traditional business trips

BOOKING-BEHAVIOUR, MAIN MODE OF TRANSPORT, ACCOMMODATION DURING HOLIDAY TRIPS

Scale: 1 = highly enthusiastic; 6 = rather disappointed

88% of all holiday trips are **booked in advance**

60% online booking

92% accommodation paid for (67% hotel)









coach

SATISFACTION IN GERMANY¹

OVERALL SATISFACTION

Variety & quality	1.67	
Complete satisfaction	1.74	
Opening hours	1.74	
Gastronomy	1.76	
Accommodation	1.86	
Price-performance ratio	2.02	

All ratings are above average

SATISFACTION IN DESTINATION

Payment comfort	1.48 1.69	
Parks/greenery		
Ambience/flair	1.74	
Landscape/nature	1.78	

Above-average ratings also in the categories "Accessibility", "Hospitality", "Offer and care for children", "Walking and Hiking trails", "Thermal baths and adventure pools".



References: World Travel Monitor 2021, IPK International 2022; German Federal Statistics Office 2012 – 2022/German State Offices 2022; ¹ DZT Qualitätsmonitor May 2015 – October 2021

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